

EXHIBIT A
to
SUPPLEMENTAL LOAN AGREEMENT NO. 1
FORM OF SERIES 2022A PROMISSORY NOTE

THIS SERIES 2022A PROMISSORY NOTE HAS NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933. THE TRANSFERABILITY HEREOF IS RESTRICTED BY THE INDENTURE OF TRUST IDENTIFIED IN THE ASSIGNMENT ENDORSED HEREON.

SERIES 2022A PROMISSORY NOTE

[\$2022A Principal Amount]

August [___], 2022

FOR VALUE RECEIVED, the undersigned BUG TUSSEL 1, LLC, a Wisconsin limited liability company (the “Borrower”), promises to pay to the order of FOND DU LAC COUNTY, WISCONSIN, a body corporate and politic under the laws of the State of Wisconsin (the “Issuer”), the principal sum of [_____] MILLION DOLLARS (\$[2022A Principal Amount]) in installments of principal on the dates and in the amounts set forth in the Supplemental Series Loan Agreement No. 1 (Series 2022A Bonds) (the “Supplemental Loan Agreement No. 1”). The unpaid principal balance of this Series 2022A Promissory Note shall bear interest from the date hereof at the interest rates per annum set forth in the Supplemental Loan Agreement No. 1.

The principal of and interest on this Series 2022A Promissory Note are payable in federal or other immediately available funds at the designated corporate trust office of U.S. Bank Trust Company, National Association, or its successor or successors, as trustee under that certain Indenture of Trust dated as of December 1, 2021 and a Supplemental Series Indenture No. 1 (Series 2022A Bonds) dated as of the date hereof (collectively, the “Indenture of Trust”), from the Issuer, as grantor, securing the Series 2022A Bonds.

The Borrower is to receive credit against payments on this Series 2022A Promissory Note as provided in the Supplemental Loan Agreement No. 1 between the Borrower and the Issuer dated as of August 1, 2022 pertaining to the Series 2022A Bonds.

[Signature Page Follows].

This Series 2022A Promissory Note constitutes the Series 2022A Promissory Note issued under a Supplemental Loan Agreement No. 1, dated as of August 1, 2022, between the Borrower and the Issuer, to which Supplemental Loan Agreement No. 1 reference is hereby made for a statement of the terms and conditions on which the loan evidenced hereby was made, for a description of the circumstances under which there shall be credits allowed against the principal and interest on this Series 2022A Promissory Note, and for a description of the terms and conditions upon which the maturity of this Series 2022A Promissory Note may be accelerated.

BUG TUSSEL 1, LLC,
a Wisconsin limited liability company

By: _____
Steven J. Schneider, President/CEO

FOR VALUE RECEIVED, the undersigned Fond du Lac County, Wisconsin hereby assigns, without recourse, all its right, title and interest in and to the above Series 2022A Promissory Note to U.S. Bank Trust Company, National Association, or to its successor or successors (the "Trustee"), as trustee under that certain Supplemental Series Indenture No. 1 (Series 2022A Bonds) dated as of the date hereof, by and between the undersigned and said Trustee, securing its \$[2022A Principal Amount] Taxable Revenue Bonds, Series 2022A (Bug Tussel 1, LLC Project)(Social Bonds) issued under the Indenture of Trust.

Dated: August [___], 2022

FOND DU LAC COUNTY, WISCONSIN,
a political subdivision of the State of Wisconsin

By: _____
_____, County Chairperson

Attest: _____
Lisa Freiberg, County Clerk